

Owner's Dashboard

Trend Form

	Last Year	Year-to-Date	This Year's Targets
Debt-to-Worth Ratio			
Current Ratio			
Gross Margin %			
Operating Expenses %			
GMROI			

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Step 1: Fill in LY Results

Step 2: Fill in Targeted Goals for This Year

Step 3: Calculate and Review YTD Results *Every Month* (No later than the 10th)