


## The ROI's *Owner's Dashboard* Trend Form

	Last Year	Year-to-Date	This Year's Target
Gross Margin %			
Inventory Turnover			
Debt-to-Worth Ratio			
Current Ratio			
GMROI			

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**Step 1: Fill in LY Results**

**Step 2: Fill in Targeted Goals for This Year**

**Step 3: Make multiple photocopies**

**Step 4: Calculate and Review YTD Results *Every Month*** (No later than the 10<sup>th</sup>)