## Owner’s Dashboard

### Trend Form

<table>
<thead>
<tr>
<th></th>
<th>Last Year</th>
<th>Year-to-Date</th>
<th>This Year’s Targets</th>
</tr>
</thead>
<tbody>
<tr>
<td>Debt-to-Worth Ratio</td>
<td></td>
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<td></td>
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<tr>
<td>Current Ratio</td>
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<tr>
<td>Gross Margin %</td>
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<td></td>
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<tr>
<td>Operating Expenses %</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>GMROI</td>
<td></td>
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</tbody>
</table>

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**Step 1:** Fill in LY Results  
**Step 2:** Fill in Targeted Goals for This Year  
**Step 3:** Calculate and Review YTD Results *Every Month* (No later than the 10th)